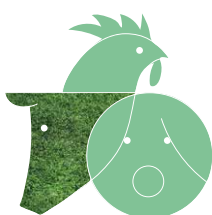


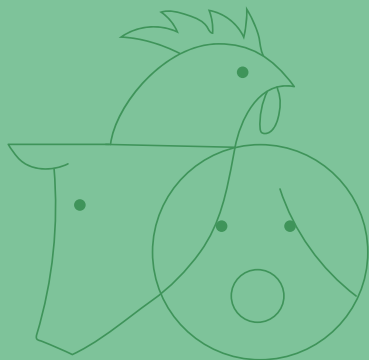
FEFANA In Numbers

OCTOBER 2025



FEFANA
Specialty Feed Ingredients Industry





About FEFANA

FEFANA is the united voice of the specialty feed ingredients (SFIs) business in Europe, providing key benefits to the EU food chain and to society.

Created in 1963, FEFANA has developed a strong base and extended outreach to serve the industry in many fields related to EU policy, legislation, market access beyond EU, and stimulating research and innovation.

Editor:

Joseph Meaden, Communications Manager, FEFANA

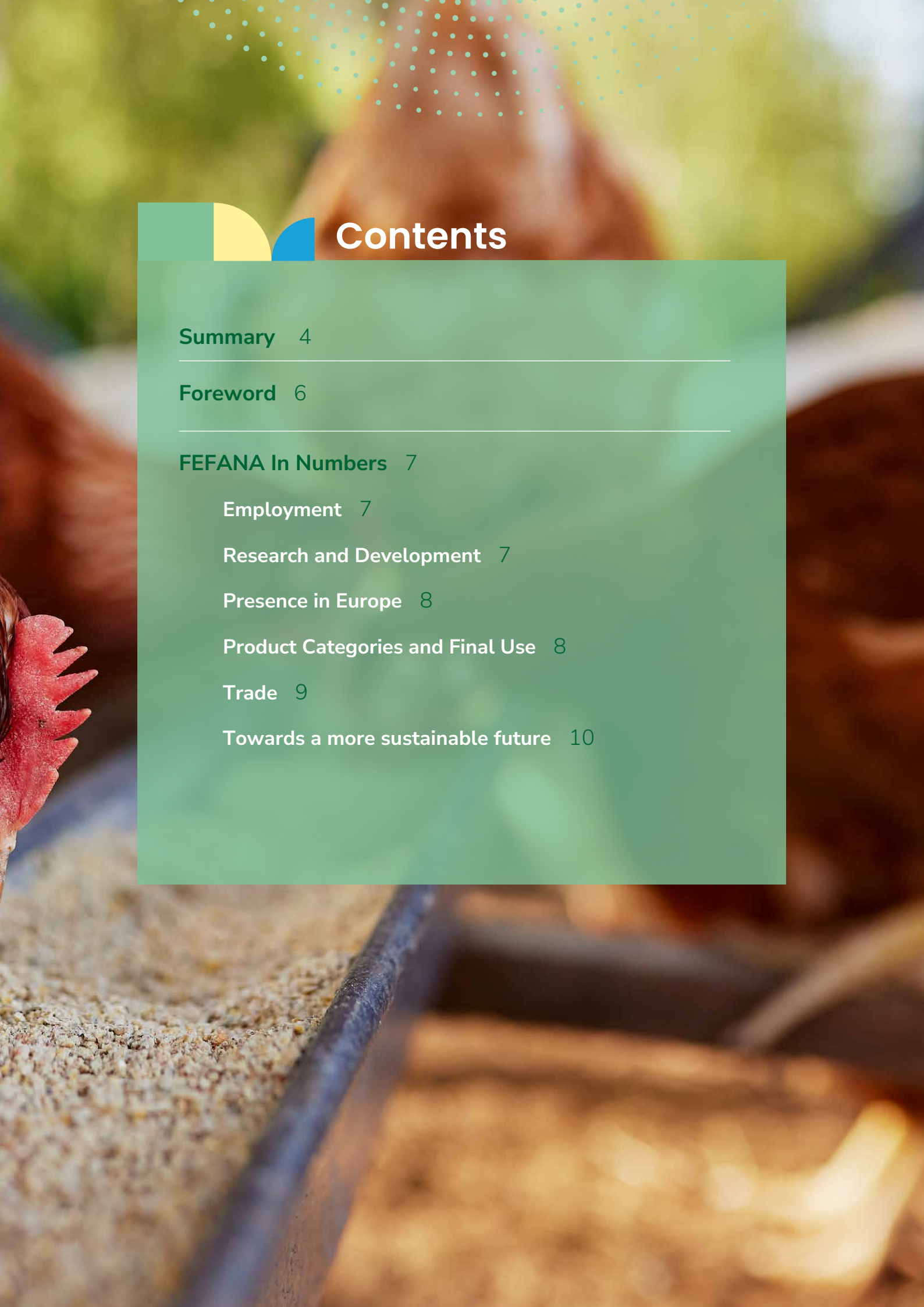
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Summary

91
Members

2/3

EU-based SMEs
(by turnover)



with a total EU
turnover of

over
€6bn



FEFANA



169
production
sites



across
22
European
countries

+20k
people
employed

In the business of SFIs



Approximately

1/5

EU feed sector

37%
of members

invest **+5% of**
turnover in R&D

End use of products by category

79%
Livestock



14%
Pet food



7%
Aquaculture



71%
of members

currently have
at least one
**R&D project
on sustainability**



Livestock

Pet food

Aquaculture

●●●●●
4 in 5 members

have taken steps to
mitigate emissions
related to SFI production

Most popular actions



81%
Waste reduction



79%
Investment in
more efficient
technologies



69%
Use of sustainable
raw materials



65%
Investment in
renewable energy



15%
Use of carbon
credits

Exports

Top 10 destinations



USA

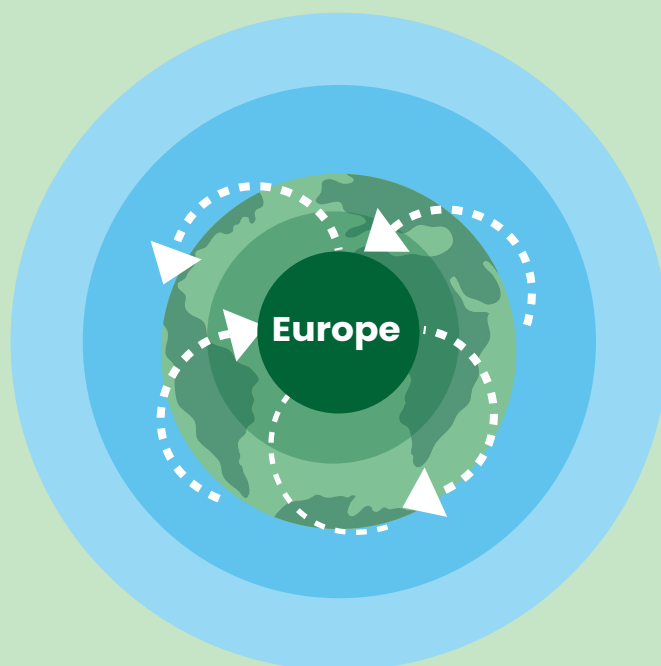


Brazil



China

followed by Thailand, Turkey,
Chile, Egypt, Mexico, Russia
and South Africa



Imports

Top 10 countries of origin



China



USA



India

followed by Brazil, Turkey,
Indonesia, Mexico, Singapore,
South Africa and Vietnam

Foreword



Joerg Seifert
Secretary General

The specialty feed ingredients industry is a knowledge driven, reliable partner for the competitive livestock and aquaculture sectors and pet food industry. Active in every EU Member State, it is composed of hundreds of companies, from multinationals to SMEs. FEFANA as the united voice of the industry at EU level is committed to enhancing the image of the industry as well as its members' contributions towards creating a greener future in the global market.

With the objective of providing a comprehensive snapshot of the sector's scale, its trading status, and sustainability efforts, FEFANA collected data and information from its membership in the first half of 2025. This report provides a summary of our findings.

As we move forward, FEFANA remains committed to supporting its members in navigating regulatory developments, fostering scientific excellence, and promoting the value of specialty feed ingredients, thereby ensuring a more innovative and competitive sector. I believe the insights from this survey will help inform our advocacy, guide our strategic priorities, and strengthen our collective voice in Europe and beyond.

I would like to thank all participating members for their valuable contributions and reaffirm our shared commitment to a resilient, responsible, and innovative specialty feed ingredients industry.

FEFANA In Numbers

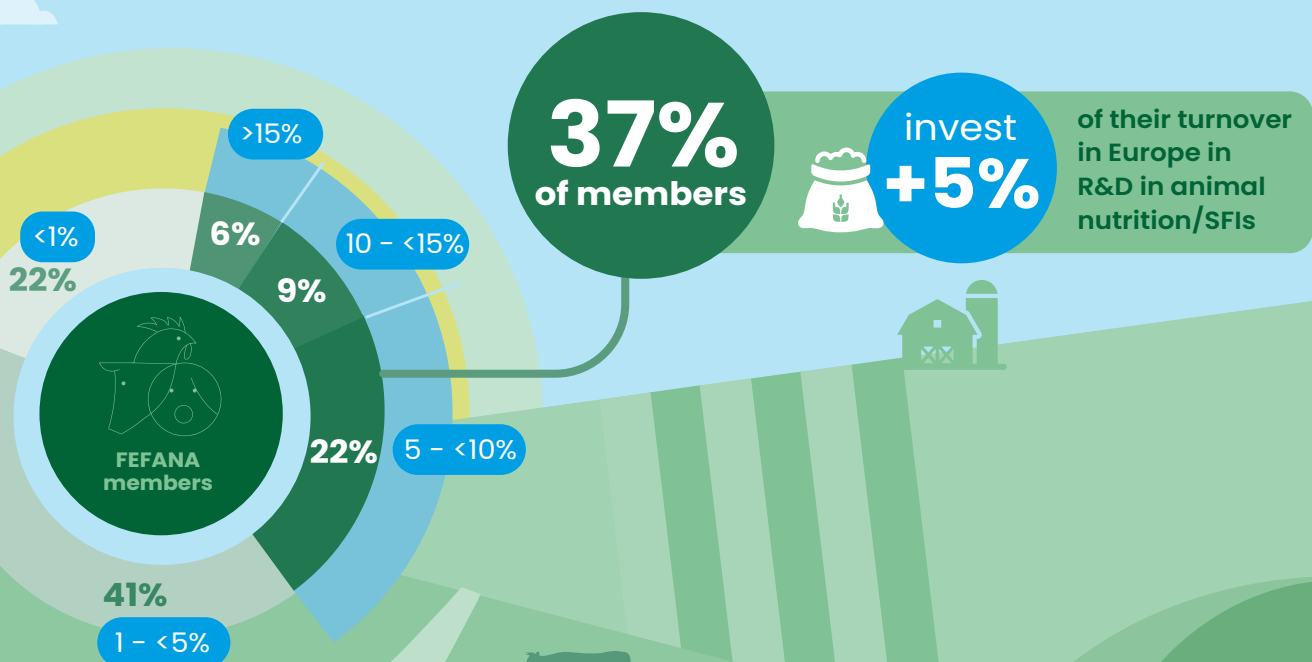
Employment

In the business of specialty feed ingredients (SFIs)

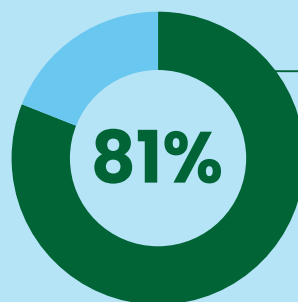
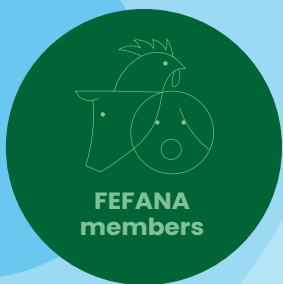
FEFANA member companies
employ
+20,000
people
in Europe



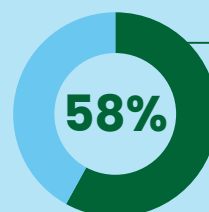
Research and Development



Presence in Europe



of members fully or partially own
SFI-related production sites



of members fully or partially own
SFI-related R&D sites

Product Categories and Final Use

79% Livestock



14% Pet food



7% Aquaculture



89%

of members import and/or export specialty feed ingredients (SFIs) to or from Europe

Exports

Top 10 destinations



Imports

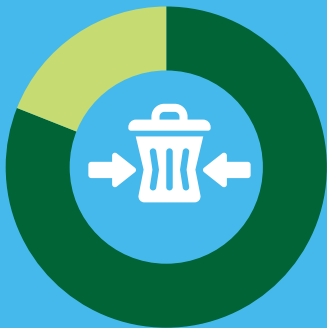
Top 10 countries of origin



79%

of members have taken steps to **mitigate emissions** related to SFI production

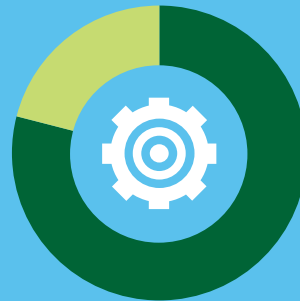
Most popular actions



1

81%

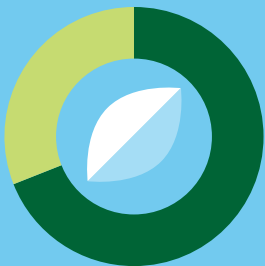
Waste
reduction



2

79%

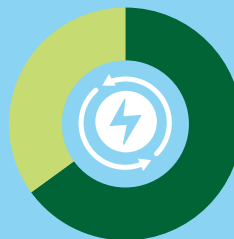
Investment in
more efficient
technologies



3

69%

Use of
sustainable
raw materials



4

65%

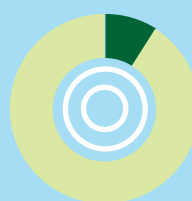
Investment
in renewable
energy



5

15%

Use of carbon
credits

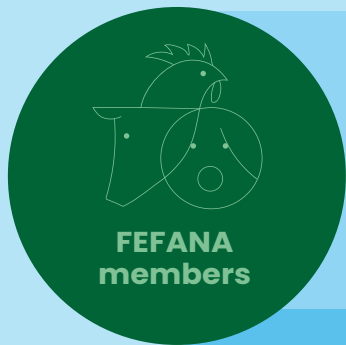


6

9%

Other

- Improved quality
- Reduced consumption of packaging
- Better use of resources
- Waste treatment



71%

use **Life Cycle Assessment (LCA)** to calculate the environmental footprint



Environmental footprint

71%

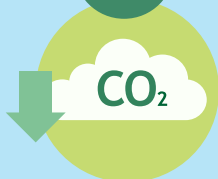
currently have at least one **R&D project on sustainability**



Sustainability

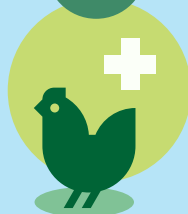
Objectives

1



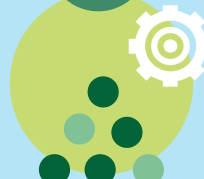
Reductions in methane and other emissions

2



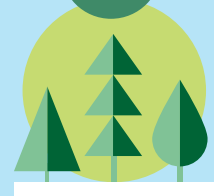
Improving the health and welfare of animals

3



Enhancing feed efficiency

4



Other sustainability-focused measures



FEFANA asbl

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and their Mixtures

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